

Updated Logic for the Investment and Stewardship Module 2021

Indicators **[ISP 15]**, **[ISP 16]**, **[ISP 17]**, **[ISP 21]**, **[ISP 22]**, **[ISP 23]** are applicable for reporting if option "(E) Approach to stewardship" is selected in [ISP 1.1], in combination with at least one of the following conditions:

- Any of options (A-D) are selected in [OO 9 LE],
- Any of options (A-D) are selected in [OO 9 FI],
- Any of options (A-D) are selected for "(1) Private equity" in [OO 9 ALT],
- Any of options (A-D) are selected for "(2) Real Estate" in [OO 9 ALT],
- Any of options (A-D) are selected for "(3) Infrastructure" in [OO 9 ALT],
- Any of options (A-D) are selected in [OO 9 HF].

Indicators **[ISP 18]**, **[ISP 19]**, **[ISP 20]** are applicable for reporting if option "(E) Approach to stewardship" is selected in [ISP 1.1], in combination with at least one of the following conditions:

- Any of options (A-D) are selected in [OO 9 LE],
- Any of options (A-D) are selected in [OO 9 FI],
- Any of options (A-D) are selected in [OO 9 HF].

Rows **(B-H)** in **[ISP 53]** and **[ISP 56]** will display the modules signatories have selected to report on by selecting "(1) Yes, report on the module" for the row in [OO 14].